

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 / 10 / 2016		
To : Hong Kong Exchanges and Clearing Limited				
	<b>-</b>			
Name of Issuer Date Submitted		ng Kong Industries	s Limited	
Date Submitted	03 / 11 /	2016		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :00666	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Delege et ales et anne et a			- ,	,
Balance at close of precedir	ng month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A	Descript	tion : <u>N/A</u>				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of th	e month _	N/A	N/A	N/A		
3. Other Classes of S	hares					
Stock code : N/A	Descript	tion : <u>N/A</u>				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of th	Balance at close of the monthN/AN/AN/A					
Total authorised share currency):	Total authorised share capital at the end of the month (State currency):					
II. Movements in Issu	ed Share Capital	l				
	No. of ordir	-	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,111,704,320	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A		
Balance at close of the month	4,111,704,320	N/A	N/A	NA		

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant the month pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
( / / ) Stock code (if listed)							
Class of shares							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
3. IV/A							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
							<u> </u>
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
			וטומו ם.		ce shares)	N/A N/A	_
				•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	pursuant thereto	pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	)				
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )	)				
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)		ary shares) nce shares) other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
Z. <u>14/7</u>		
shares (Note 1)		· ·
3. N/A		
shares (Note 1)		
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Ot	her Movements in	n Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	-			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1,ypo 61 10000		Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total (Prefe	E. (Ordina share erence share (Other cla	es) N/A es) N/A	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
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Submitted by: LO Tai On
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.